ES-MIS Details Review list

Date: 22 December 2020

User and Data flow review table

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| **Review topics** | **Reviewed (Y/N)** | **Remarks** | Remarks form Kaz Software |
| Admin login | Y | Ok |  |
| Import existing LF data | Y | 3# how to update union list. We have to add unions under upazilla. (we need a guideline how to update it in MIS system) | From KAZ we will provide guideline about seeding data. Update during seeding. |
| Create Roles and set permission | Y | 1# Viz issue# Could you please group wise view the permission set. Like Beneficiary related permissions comes under “Beneficiary permission” Title group.  2# when a user restricted by permission set the show a massage “You’re not permitted to use this feature”  I think good practice is user who do not have access on any grid or feature (button) that don’t show. But massage is important for piloting. | Ordering permissions as per feature will be helpful. |
| Admin remove LF |  | Is it possible? How? |  |
| Admin delect instance |  | Is it possible? How? I like to delete draft instance. |  |
| Create Users |  | ok | arahaman.ashik+pp1@gmail.com |
| Assign PP | Y | Ok |  |
| Assign IP |  | 1# PP can not create IP user. Issue screen shot-1 |  |
| PP/IP assign teacher/data collector | Y | ok |  |
| Import beneficiaries/Create Beneficiary | Y | By admin only checked |  |
| PP/IP and LC(Check facilities and Beneficiary comes based on user ESP) | Y | ok |  |
|  |  |  |  |
| Admin creates an instance to data collect | Y | ok |  |
| Teacher add data using PWA |  |  |  |
| PWA- Online collect Ben |  | Date: Start date to End date |  |
| PWA- Online collect Ben |  | “Create new Ben” is not showing but available in offline |  |
| Teacher add data/import using web excel |  |  | To import, need permission to Teacher user. |
| Teacher edit data LF/Ben using web APP |  | # Edit is not working and no massage showing what is the problem. |  |
| Ben\_ Indicators |  | Fix columns also add in indicator list, we need to update that from IP and teachers. |  |
| Facility indicators |  | Fix columns also add in indicator list, we need to update that from IP and teachers. |  |
| Teachers Web app profile |  | Have all grids most of them are not related to Teachers. |  |
| Teacher add data using mobile+apk |  |  |  |
| PP/IP add data/import using web app |  | ok |  |
| PP/IP add data using web excel |  | ok |  |
| PP/IP approve data |  | # If there is no change from previous month then how IP/PP approve all LF/Ben data |  |
| PP/IP sends to Recollect. | N |  |  |
| Inline Edit in Facility & Beneficiary table |  | Admin/PP/IP cannot do inline edit. |  |
| Complete Data collection process |  |  |  |
| Education Sector Admin get the data |  |  |  |
| Admin LF data check |  |  |  |
| Admin Ben data check |  |  |  |
| Data export (excel & google sheet) |  |  |  |
|  |  |  |  |
| Admin check dashboard-JRP |  |  |  |
| Admin check dashboard-Gap Map |  |  |  |
| Admin check dashboard-LC Map |  |  |  |
| Admin check Reports- Summary |  |  |  |
| Admin check Reports- Damage |  |  |  |
| Admin check Reports- Duplication |  | Need Tutorial or support on this. |  |
| Admin check Reports- Camp wise |  |  |  |
| Admin check Reports- 5W Dash |  |  |  |
|  |  | Beneficiary & Beneficiary Grid: difference , which is useful when? Tutorial needed. |  |
|  |  | Facility & facility Grid: difference , which is useful when? Tutorial needed. |  |
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